



THE INVESTMENT Funds institute of canada

L'INSTITUT DES FONDS D'INVESTISSEMENT DU CANADA

## 2022 IFIC OPERATIONS DAY



## Vice President, Global Shareholder Services Franklin Templeton Investments

Ravi currently serves as Vice-President, Global Shareholder Services and is responsible for overseeing Franklin Templeton Canada's transfer agency functions including the management of its key distributor relationships. He is also responsible for partnering with internal and external stakeholders to



help Franklin Templeton Canada execute on its product strategy as well as operational and regulatory initiatives. In addition, Ravi serves as the Privacy Officer for Franklin Templeton Canada providing leadership on all Privacy related matters.

Ravi currently serves on the Board of Directors of FundSERV and is regularly engaged in steering groups at both FundSERV and Investment Funds Institute of Canada to influence better outcomes on emerging regulatory and operational changes.

Ravi joined Franklin Templeton Investments in 2007 and has held various leadership roles within its Global transfer agency group (Global Shareholder Services). Prior to joining the firm, he served as Head of Operations and Chief Compliance Officer of a boutique asset manager and mutual fund dealer.

Ravi holds a B.A. degree in Economics from the University of Toronto as well as the Canadian Securities Course and the Officers, Partners and Directors certification.