OPERATIONS

Karen Woodman

President Sun Life Financial Investment Services (Canada) Inc.

President, Sun Life Financial Investment As Services (Canada) Inc. and VP Dealer, Karen Woodman is responsible for leading the Dealer business from both a strategic and ongoing management basis.



Since joining Sun Life in April 2016, Karen has served as AVP, Individual Distribution Compliance and most recently, Chief Compliance Officer (CCO), Sun Life Financial Investment Services Inc. In these capacities, Karen strengthened the relationship between Compliance and business leadership, enhanced controls within SLFD and successfully led the resolution of various regulatory and governance initiatives.

She is a member of various IFIC committees and task forces. Karen graduated from the University of Guelph with a Bachelor of Commerce in Economics and Finance and holds the Chartered Professional Accountant (CPA) and Certified General Accountant (CGA) designations.



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