

PLENARY SESSIONS

8:00 AM - 8:30 AM	Breakfast and Registration
8:30 AM - 8:35 AM	Conference M.C. Welcome Bruce Sellery Business Journalist, Bestselling Author of Moolala
8:35 AM - 8:45 AM	IFIC Chair's Opening Keynote Carol Lynde President & COO Bridgehouse Asset Managers
8:45 AM - 9:45 AM	Leaders Panel – Outlook for 2020 Panelists: Bruce Cooper, CFA Chief Executive Officer TD Asset Management Scott Hartz Chief Investment Officer Manulife Financial Corporation Kim Shannon President and Co-CIO Sionna Investment Managers Moderator: David Scandiffio President and CEO CIBC Asset Management
9:45 AM – 10:05 AM	Morning Networking Break
10:10 AM - 11:10 AM	Fireside Chat with SRO Leaders Panelists: Mark T. Gordon, LL.B. President and CEO Mutual Fund Dealers Association of Canada (MFDA) Andrew Kriegler President and CEO Investment Industry Regulatory Organization of Canada (IIROC) Moderator: Paul C. Bourque, Q.C. ICD.D President and CEO The Investment Funds Institute of Canada (IFIC)
11:10 AM – 11:20 AM	IFIC CEO Remarks Speaker: Paul C. Bourque, Q.C. ICD.D President and CEO The Investment Funds Institute of Canada (IFIC)

11:20 AM – 12:10 PM	<p>Guest Speaker: Value of Human Insight and Advice</p> <p>Preet Banerjee Personal Finance Expert, Host of Million Dollar Neighbourhood</p>						
12:10 PM - 1:00 PM	Buffet Lunch						
CONCURRENT FEATURED TRACK SESSIONS							
1:05 PM - 2:05 PM	<p>Track One – ESG Investing Panel Panelists:</p> <table border="0"> <tr> <td data-bbox="418 478 1062 604"> <p>Melanie Adams Vice President & Head, Corporate Governance & Responsible Investment RBC Global Asset Management (RBC GAM)</p> </td> <td data-bbox="1073 478 1479 569"> <p>David Rutherford Vice President, ESG Services NEI Investments</p> </td> </tr> <tr> <td data-bbox="418 632 1062 758"> <p>Margaret Childe Director of ESG Research and Integration, Canada Specialist—Toronto Manulife Asset Management</p> </td> <td data-bbox="1073 604 1479 758"> <p>Moderator: Marc Cevey CEO HSBC Global Asset Management (Canada) Ltd.</p> </td> </tr> <tr> <td data-bbox="418 785 1062 879"> <p>Dustyn Lanz CEO Responsible Investment Association</p> </td> <td></td> </tr> </table>	<p>Melanie Adams Vice President & Head, Corporate Governance & Responsible Investment RBC Global Asset Management (RBC GAM)</p>	<p>David Rutherford Vice President, ESG Services NEI Investments</p>	<p>Margaret Childe Director of ESG Research and Integration, Canada Specialist—Toronto Manulife Asset Management</p>	<p>Moderator: Marc Cevey CEO HSBC Global Asset Management (Canada) Ltd.</p>	<p>Dustyn Lanz CEO Responsible Investment Association</p>	
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1:05 PM - 2:05 PM	<p>Track Two – Women in Investing Panel Panelists:</p> <table border="0"> <tr> <td data-bbox="418 989 1062 1079"> <p>Tuula Jalasjaa, CFA, Int’l MBA, ICD.D President & CEO The Women’s Collection</p> </td> <td data-bbox="1073 989 1479 1142"> <p>Moderator: Judy G. Goldring President and Chief Administration Officer AGF Management Limited</p> </td> </tr> <tr> <td data-bbox="418 1106 1062 1241"> <p>Ingrid Macintosh Vice President, Wealth, Head of Sales Enablement, Communications & Digital Strategy TD Asset Management</p> </td> <td></td> </tr> </table>	<p>Tuula Jalasjaa, CFA, Int’l MBA, ICD.D President & CEO The Women’s Collection</p>	<p>Moderator: Judy G. Goldring President and Chief Administration Officer AGF Management Limited</p>	<p>Ingrid Macintosh Vice President, Wealth, Head of Sales Enablement, Communications & Digital Strategy TD Asset Management</p>			
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2:05 PM – 2:25 PM	Afternoon Networking Break						

2:30 PM - 3:30 PM	<p>Track One – Diversity and Inclusion Panel Panelists:</p> <p>Rowena Chan President Sun Life Financial Distributors (Canada) Inc.</p> <p>Deland Kamanga Head, Global Trading Products BMO Capital Markets</p> <p>Christopher Walker Chief Compliance Officer Manulife Investment Management Limited, Manulife Investment Management Distributors Incorporated & Manulife Investment Management (North America) Ltd.</p> <p>Moderator: Nelson Cheng Chief Executive Officer Sterling Mutuals Inc.</p>
2:30 PM - 3:30 PM	<p>Track Two – Sales Practices and Other Conflicts of Interest Panelists:</p> <p>Bill Donegan Chief Compliance Officer, Advisory Services Manulife</p> <p>Doug Krist Director, Compliance Fiera Investments LP</p> <p>Donna Spagnolo Partner, Investment Management Borden Ladner Gervais</p> <p>Moderator: Michael Stanley President Sterling Mutuals</p>
2:30 PM - 3:30 PM	<p>Track Three – Regtech Panelists:</p> <p>Wendy Rudd Board Member Canadian Regulatory Technology Association</p> <p>Gregory W. Smith Managing Director, Wealth Management Lead for Canada Accenture</p> <p>Lori Weir CEO and Co-Founder Four Eyes Financial</p> <p>Moderator: Chris Enright President & Managing Director Aligned Capital Partners Inc.</p>
CLOSING PLENARY	
3:35 PM - 4:20 PM	<p>Guest Speaker: Innovation, Disruption, Culture of Experimentation</p> <p>Shawn Kanungo Disruption Strategist and Keynote Speaker</p>
4:20 PM - 4:30 PM	Closing remarks and prize awards
4:30 PM	Cocktail Reception