



THE INVESTMENT  
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DU CANADA

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Melody has been working in the PwC financial services tax practice since 2001 and was admitted to the partnership in 2014. She has over 17 years of taxation experience advising clients on a broad range of tax matters and has particular expertise in the taxation of products for the retail, alternative and registered plan markets. She advises clients on tax issues relating to investment funds including mutual funds, ETFs, closed end funds, pooled funds, mutual fund corporations and provides advice to investment managers on both day-to-day product tax matters and on acquisitions, structuring, cross border investing, terminations and other transactions. Her experience includes key roles in the audits of and the provision of tax services to major asset management and capital market organizations, including start-up companies.

She is a member of the Investment Funds Institute Canada's (IFIC) tax working group and authored an article on the taxation of non-residents in Canadian investment funds in the Canadian Tax Journal. Melody speaks at various industry seminars including the IFIC's Tax Symposium, Canadian Tax Foundation Annual Conference, Acumen's Taxation of Corporate Finance Financial Structures conferences, and Federated Press's Understanding Canada-U.S. Taxation Course.