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Jordy W. Chilcott

Head of Investment Distribution
Sun Life Global Investments

As the Head of Investment Distribution, Jordy is responsible for leading the distribution arms of Sun Life Global Investments' retail investment business. He develops strategies to achieve growth across all retail investment products in Canada, including mutual funds, segregated funds, ETFs and annuities. Jordy leads our distribution team and manages our partner relationships.

Jordy joined Sun Life Global Investments in late 2017 matching his background and shared beliefs of putting client needs at the centre of all that we do. With over 30 years of experience in the investment industry, Jordy is a seasoned wealth management executive with a strong track record of managing high performing teams to drive success. His career in financial services includes leading Scotiabank's Global Asset Management business involving multiple asset management companies across Canada, Mexico and Asia while retaining the role of President and CEO of Dynamic Funds. Prior to these Jordy was Senior Vice President at a leading global insurance and asset management firm.

Jordy is a staunch supporter of the advisor community and the value of advice when it comes to delivering better client outcomes.

Jordy holds a Certified Financial Planner (CFP) designation. In 2016 he completed the Senior Executive Program at Duke University. A past Board of Directors member of the Investment Funds Institute of Canada (IFIC), he is also a passionate Director of "Blessings in a Backpack," known as Isthmus, a national charity that provides weekend meals to children living in poverty. He also serves on the Major Individual Gift Cabinet of the United Way Toronto and York region.