



THE INVESTMENT
FUNDS INSTITUTE
OF CANADA

L'INSTITUT DES FONDS
D'INVESTISSEMENT
DU CANADA

Grace Pereira

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In her taxation of investment funds practice, Grace advises both funds and their managers and sub-advisers. She has been involved in structuring new products, restructurings, acquisitions, and wind-ups of investment funds, and with registered plans.

In her taxation of executive compensation practice, Grace is involved in all aspects of the design and implementation of tax-effective executive compensation plans for public and private employers, including stock option plans, share appreciation rights, share bonus and share purchase plans, restricted share unit (RSU) plans, deferred share unit (DSU) plans, and performance based medium and long-term incentive plans.

Grace also advises taxpayers in disputes with the Canada Revenue Agency (CRA), including acting for taxpayers in respect of transfer pricing disputes with the CRA.