



THE INVESTMENT
FUNDS INSTITUTE
OF CANADA

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DU CANADA

2017 Operations Day Agenda

8:00 AM - 9:00 AM	Breakfast and Registration Sponsored by:  Traductions Serge Bélair inc.
9:00 AM - 9:05 AM	IFIC Welcome - Paul C. Bourque, Q.C. ICD.D Speaker: Paul C. Bourque
9:05 AM - 9:20 AM	Emcee Opening Remarks Speaker: Sean Boulton
9:20 AM - 10:20 AM	Taxation Update Through IFIC's advocacy efforts, progress has been made on many operational tax issues. This session will provide an update on what has been achieved and how it impacts your businesses. Speakers: James Carman, Brenda Didyk
10:20 AM - 10:40 AM	Morning Break Sponsored by:  INTERNATIONAL FINANCIAL DATA SERVICES
10:40 AM - 11:25 AM	E-Signature Update Learn about the ways that the industry is addressing implementation challenges with the introduction of e-signatures, and listen to discussions on the adoption and acceptance of e-signatures. Key players will also provide updates on how firms are addressing regulatory issues.

	<p>Speakers: David Daladouire, Bill Devolin, Harry Gundy</p> <p>Sponsored by:</p> <div data-bbox="669 338 1256 520" style="text-align: center;">  </div>
<p>11:25 AM - 12:10 PM</p>	<p>Dealer Operations Panel Gain new insights from dealers as they share the crucial operational challenges that they face and how asset managers and industry affiliates can address these issues.</p> <p>Speakers: William Bryce, Casey Greenwood, Mark Salvarinas</p> <p>Moderator: Charles Wang</p> <p>Sponsored by:</p> <div data-bbox="662 940 1260 1079" style="text-align: center;">  </div>
<p>12:10 PM - 1:30 PM</p>	<p>Networking Lunch</p> <p>Sponsored by:</p> <div data-bbox="737 1255 1188 1430" style="text-align: center;">  </div>
<p>1:30 PM - 2:00 PM</p>	<p>Fundserv Update Join us for updates from Fundserv on their new developments, priorities and key initiatives.</p> <p>Speaker: Karen Adams</p>
<p>2:00 PM - 2:40 PM</p>	<p>Blockchain & what operations needs to know Media coverage has focused on how fintech will revolutionize the asset management industry. Hear from an industry expert on how blockchain will impact the operations professional.</p> <p>Speaker: Paul Ives</p>

2:40 PM - 3:00 PM	<p>Afternoon Break</p> <p>Sponsored by:</p>  <p>INTERNATIONAL FINANCIAL <i>DATA SERVICES</i></p>
3:00 PM - 3:45 PM	<p>Operations Working Group Update</p> <p>Working group members will share updates on recently-concluded initiatives and current issues that the group is working on, including householding and default distribution options. Event attendees will have the chance to give input and shape the group's future agenda.</p> <p>Speakers: David Howarth, Blair Munn, Sarv Pamerter, Russ White</p>
3:45 PM - 4:00 PM	<p>Closing Remarks</p>
4:00 PM - 6:00 PM	<p>Cocktail Reception</p> <p>Sponsored by:</p> 