Unclaimed Financial Assets Changes to Form BD-81.5-V, *Statement Concerning Unclaimed Property*

We wish to inform holders of unclaimed financial assets that changes have been made to form <u>BD-81.5-V</u>, *Statement Concerning Unclaimed Property*. The purpose of these changes is to obtain additional information about the holders and the property being remitted.

Further to the changes,

- a copy of form BD-81.5-V must be completed for each fiscal period during which property became unclaimed property (this means that a holder who remits property that should have been remitted in a previous fiscal period may have to file more than one copy of form BD-81.5-V);
- the Québec enterprise number (NEQ) of the holder of the property being remitted must be provided if it is a Québec business;
- the name, telephone number and email address of the holder's contact person must be provided so that
 the Direction des produits financiers non réclamés may contact this person if it has any questions about
 a remittance of property;
- the position of the person authorized to sign the form on behalf of the holder must be given;
- the reason why the holder did not send a written notice to the owner of the property before remitting it to
 us (property value less than \$100 or other reason) must be given in Part 3 of the form (column entitled
 "Reason no notice was given").

We wish to remind you that, each year, thousands of people do not claim property to which they are entitled. In Québec, Revenu Québec is the organization that has been designated to recover and administer such property. We receive property from holders or creditors such as financial institutions, life insurance companies and pension plan administrators. We then make a list of the property and inform the general public that we are now the provisional administrator of the property.

For more information, see <u>Biens non réclamés</u>.